

Summit Park Thematic Investment Campaigns | 2026



Summit Park proactively targets investment opportunities in **defined industry subsectors** where our experience and relationships enable us to partner with management teams to drive **meaningful value creation**. Our professional network includes experienced **industry executives** whose expertise can provide valuable guidance as an advisor at the board level, as well as in the sourcing, diligence, and value creation efforts of our investments.

Critical Power and Electrical Services

Pursuing service providers offering testing, repair, maintenance and/or distribution of mission critical power and electrical equipment

- Customers: data center, hospital, utility, and commercial and industrial with high cost of downtime
- Equipment: UPS, generators, switchgear, breakers, transformers, panels, motors, etc.
- Technician base: field- and shop-based

Sub-Sectors of Interest:

- Backup Power Services (Generator & UPS)
- NETA Electrical Testing & Services
- Electric Motor Services

Septic, Plumbing & Grease Trap Services

Pursuing providers of septic, plumbing and grease trap services with a core focus on residential and commercial applications

- Services: septic pumping, plumbing repair, and grease trap maintenance
- Customer base: diversified residential and commercial customer bases and
- Expansive technician workforce

Sub-Sectors of Interest:

- Septic Pumping, Repair & Installation
- Grease Trap Cleaning and Maintenance
- Plumbing Repair, Drain, and Lift Station Services

Aftermarket Components

Pursuing suppliers of critical aftermarket components that support continuous, safe operation of industrial production facilities

- Products: non-discretionary demand
- Customers: predictable wear cycles or regulated replacement schedules
- Differentiation: market leading speed and engineering expertise

Sub-Sectors of Interest:

- Food and Beverage Processing
- Material Handling
- Industrial Automation

Specialty Distribution

Pursuing specialty distribution platforms with technical expertise and value-add offerings

- Products: critical product assortments and services, including kitting, light fabrication, and vendor-managed inventory (VMI)
- Applications: lower ASP, recurring order profiles

Product Categories of Interest:

- Bearings and Power Transmission
- Pumps and Compressors
- Valves and Fittings

Water Mitigation and Restoration

Pursuing water mitigation and restoration businesses with a primary, but not exclusive, focus on the residential end market

- Service mix: re-occurring mitigation work and follow-on restoration services; low mix of catastrophe-driven revenue
- Geography: companies operating in MSAs with dense residential housing and aging public infrastructure
- Customer Acquisition: lead gen through plumbers, insurance carriers / agents, property managers, etc.

Sub-Sectors of Interest:

- Contents Restoration and Packout Services
- Fire and Smoke Damage Restoration

TAB Services

Pursuing providers of testing, adjusting and balancing (TAB) services for HVAC systems in commercial and institutional facilities

- Services: measure, calibrate and certify airflow/quality, temperature and pressure, commissioning, and controlled environment testing and certification
- Customers: mechanical contractors, general contractors, and facility owners / operators
- Differentiation: NEBB / AABC / TABB certifications driving specification-based, re-occurring demand

Sub-Sectors of Interest:

- Air & Water Balancing
- Building Commissioning
- Controlled Environment Testing & Certification



Additional Sectors of Interest | 2026

Summit Park also proactively targets investment opportunities within **specialized services and products sectors** that drive recurring demand, operational efficiency, and long-term customer relationships. These campaigns are developed by leveraging past experience in a particular industry or by pursuing new themes driven by **investment team research**.

01

Test and Measurement / TICC

Mission critical, highly recurring calibration and metrology services; prior investments include Control Company and Michelli.



02

Professional Services

Differentiated consulting platforms with premium bill rates and strong client retention; prior investments include Hylaine and Aspirent.



03

Residential Services

Resilient, fragmented home services categories; 11 add-ons completed across United Air Temp (realized 2024) and StableDry (active).



04

Training

Workplace upskilling and training providers that help corporate clients meet regulatory standards and professionals qualify for regulated industries.



05

Fleet Maintenance

Differentiated providers of critical turnkey fleet services, supporting customer production and delivery by improving asset utilization.

06

Overhead Door and Dock

Recurring, uptime-critical door and dock services for industrial and logistics facilities; \$13B+ fragmented market ripe for consolidation.

07

Bakery Manufacturing

Resilient \$50B+ category with consistent 3% annual growth; consolidation opportunity across fresh, par-baked, frozen, and ambient formats.