

Summit Park Portfolio M&A Focus | 2026

DX Electric



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| Sub-Sectors of Interest: | <ul style="list-style-type: none">Value-added distributor into OEM or MRO applicationsMission critical product with a high cost of failureManufacturing, industrial, data-center and technical end markets |
| Company Characteristics: | <ul style="list-style-type: none">Vendor managed inventoryKitting, light manufacturing, design capabilities |
| Size: | Revenue: \$5M - \$20M EBITDA: \$500K - \$5M |



Hylaine

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|---------------------------------|---|
| Sub-Sectors of Interest: | <ul style="list-style-type: none">Data & AnalyticsApplication / Software DevelopmentCloud Services |
| Company Characteristics: | <ul style="list-style-type: none">Complementary capabilitiesEnterprise accountsKey verticals (financial services, life sciences, insurance) |
| Size: | Revenue: \$5M - \$20M EBITDA: \$1M - \$5M |

Michelli



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|---------------------------------|--|
| Sub-Sectors of Interest: | <ul style="list-style-type: none">Industrial scale distribution and installation;Calibration and repair servicesCalibration lab services |
| Company Characteristics: | <ul style="list-style-type: none">Distribution capabilitiesProvider of value-added servicesISO 17025 accredited labs |
| Size: | Revenue: \$1M - \$10M EBITDA: \$500K - \$4M |

StableDry



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| Sub-Sectors of Interest: | <ul style="list-style-type: none">Foundation and crawlspace repairBasement waterproofing services |
| Company Characteristics: | <ul style="list-style-type: none">Agnostic to service mixPrimarily residential customer base |
| Size: | Revenue: \$4M - \$20M EBITDA: \$500K - \$3M |

Curion



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|---------------------------------|---|
| Sub-Sectors of Interest: | <ul style="list-style-type: none">Product testing / development, research, or consumer insights for CPG brandsRelated technology providers |
| Company Characteristics: | <ul style="list-style-type: none">Fortune 500 CPG customersTech-enabled |
| Size: | Revenue: \$5M - \$50M EBITDA: \$1M - \$10M |

Freedom Electronics



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|---------------------------------|--|
| Sub-Sectors of Interest: | <ul style="list-style-type: none">Retail petroleumEVAdjacent vertical aftermarket parts & services |
| Company Characteristics: | <ul style="list-style-type: none">Electronic component repairAftermarket parts |
| Size: | Revenue: \$1M - \$20M EBITDA: \$1M - \$10M |

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RuffleButts



Sub-Sectors of Interest:

- Complementary product lines
- New product categories
- New customers and sales channels in the kid's space

Company Characteristics:

- Leading children's brand across multiple product categories selling through DTC, Amazon, Marketplaces, and Wholesale

Size: **Revenue: \$1M - \$10M**
EBITDA: \$500K - \$4M

Exacta



Sub-Sectors of Interest:

- Land survey services for residential and commercial customers
- Lien search services

Company Characteristics:

- Broker, attorney, homebuyer, builder, or commercial clients
- Complementary services
- HQ: FL, TX, NC, SC, IL, OH

Size: **Revenue: \$1M - \$10M**
EBITDA: \$500K - \$5M